



04 August 2022

Dear Shareholders:

Zebit, Inc. has completed a US\$10M round of financing through a convertible note. The monies will be used to fund operations with the objective of getting the business to profitability in 2023-2024. In addition, Zebit renewed its A/R debt facility with Bastion at a 90% advance rate against the COGS of an eligible order.

Shareholders will be receiving a W-9 (US) or a W-8 (outside the US) in physical mail. If you have not received yours in the next two weeks, please contact me at IR@Zebit.com for assistance. It is critical you complete the form and send it back to Computershare.

To receive communications faster, we highly recommend you add your email address to your Computershare account profile and ensure your mailing address is updated.

Warmest Regards,

A handwritten signature in black ink, appearing to read 'Marc Schneider', with a long horizontal flourish extending to the right.

Marc Schneider
President and CEO
IR@zebit.com