



Announcement Summary

Entity name

ZEBIT INC.

Announcement Type

New announcement

Date of this announcement

Tuesday September 28, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZBTAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,554	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZEBIT INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

639736726

1.3 ASX issuer code

ZBT

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/9/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZBTAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

19,554

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZBT : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	94,593,173

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZBTAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,934,801
ZBTAB : WARRANTS	568,935

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.