



Appendix 2A

Zebit, Inc. (**Zebit** or the **Company**) (ASX: **ZBT**) has today filed an Appendix 2A following the exercise of employee options.

ASIC Instrument 20-0880

Pursuant to ASIC Instrument 20-0880, relief has been received in respect of the requirement for a notice under section 708A(5)(e) of the Corporations Act ('Cleansing Notice') to be provided for securities issued on the exercise of employee options which were on issue at the date of the Company's prospectus (23 October 2020). As such, the Appendix 2A document will not be accompanied by a Cleansing Notice.

Authorisation

Authorised on behalf of Zebit, Inc. Board by Marc Schneider, Executive Director, President and Chief Executive Officer.

About Zebit, Inc.

ASX-listed Zebit, Inc. (ZBT: ASX) or ("Zebit") is a California based eCommerce company that is dedicated to changing the lives of over 120 million U.S. credit-challenged consumers by giving them access to a broad set of products and the ability to pay for those products in instalments over six months. Zebit was founded in 2015 and operates in all 50 States across the U.S.

For more information, visit: <https://zebit.com/>

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Zebit's CHES Depositary Interests (CDIs) are issued in reliance on the exemption from registration contained in Regulation S of the U.S. Securities Act of 1933 (Securities Act) for offers of securities which are made outside of the U.S. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the U.S. As a result of relying on the Regulation S exception, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the U.S. or to a U.S. person who is not a QIB for the foreseeable future except in very limited circumstances after the end of the restricted period, unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to U.S. persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a U.S. person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.