



27 May 2021

ASX RELEASE

Company Announcements Platform

Results of Annual General Meeting

Zebit Inc (ASX: **ZBT**) (**Zebit** or **Company**) advises in accordance with Listing Rule 3.13.2, the details of the resolutions and the proxies received in respect of each resolution from today's Annual Shareholder Meeting as set out in the attached summary.

All resolutions were carried in favour by way of a poll including resolution 3 as a special resolution.

This announcement was approved for release by Justin Clyne, Company Secretary.

Justin Clyne

Company Secretary

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About Zebit, Inc.

ASX-listed Zebit, Inc. (ZBT: **ASX**) or ("**Zebit**") is a California based eCommerce company that is dedicated to changing the lives of over 120 million U.S. credit-challenged consumers by giving them access to a broad set of products and the ability to pay for those products in instalments over six months. Zebit was founded in 2015 and operates in all 50 States across the U.S.

For more information, visit: <https://zebit.com/>

Zebit's CHES Depositary Interests (CDIs) are issued in reliance on the exemption from registration contained in Regulation S of the U.S. Securities Act of 1933 (Securities Act) for offers of securities which are made outside of the U.S. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the U.S. As a result of relying on the Regulation S exception, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the U.S. or to a U.S. person who is not a QIB for the foreseeable future except in very limited circumstances after the end of the restricted period, unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to U.S. persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a U.S. person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.

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ZEBIT.COM (ASX: ZBT)

Zebit Inc
2021 Annual General Meeting
Thursday, 27 May 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Re-Election of Larry Rosenberger as a Class I Director	Ordinary	71,634,283 99.95%	0	0	33,916 0.05%	71,672,303 99.95%	0	33,916 0.05%	Carried
2. Re-Election of Scott Thompson as a Class I Director	Ordinary	71,630,059 99.95%	0	0	38,140 0.05%	71,668,079 99.95%	0	38,140 0.05%	Carried
3. Approval of Additional Placement Capacity under ASX Listing Rule 7.1A	Special	71,334,318 99.54%	325,755 0.45%	0	8,126 0.01%	71,372,338 99.54%	325,755 0.45%	8,126 0.01%	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.