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ASX RELEASE

Company Announcements Platform

Change of Company Secretary

Zebit Inc (ASX: **ZBT**) (**Zebit** or **Company**) is pleased to advise of the appointment of Mr Justin Clyne as Company Secretary effective from 1 April 2021.

Justin Clyne was admitted as a Solicitor of the Supreme Court of New South Wales and High Court of Australia in 1996 before gaining admission as a Barrister in 1998. Since 2007, Justin has dedicated himself full-time to the provision of corporate advisory and company secretarial services. He has significant experience and knowledge in international law, the Corporations Act, the ASX Listing Rules and corporate regulatory requirements generally. Justin holds a Master of Laws in International Law from the University of New South Wales, is a qualified Chartered Company Secretary and a Member of the Australian Institute of Company Directors.

Justin will also be the person responsible for communications with the ASX pursuant to Listing Rule 12.6.

In relation to the change of Company Secretary, Zebit's President & CEO, March Schneider, said:

"Justin brings with him an extensive background in legal, corporate governance, and company secretarial matters. The Board looks forward to his contributions during this strong growth phase for the Company. I would also like to take this opportunity to thank Kim Bradley-Ware for her assistance in guiding Zebit through its early stages as an ASX listed company."

This announcement was approved for release by the Company's President and CEO, Marc Schneider.

Contact details regarding this announcement:

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About Zebit Inc.

Zebit is a California based eCommerce company dedicated to changing the lives of over 120 million U.S. credit-challenged consumers by giving them access to a broad set of products and the ability to pay for those products in instalments over six months with no predatory late fees or interest charges. Zebit's mission is to make online shopping inclusive of everyone, regardless of their financial history. The Company's unique business model and cutting-edge underwriting offer a one-stop shopping experience to this untapped and growing consumer base. Zebit was founded in 2015 and operates in all 50 States across the U.S. For more information visit www.zebit.com.

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