



14 April, 2022

ASX Release**Company Announcements Platform****SUSPENSION AND REMOVAL DATES**

San Diego based Zebit, Inc. (ASX: **ZBT**) (**Zebit** or **Company**) confirms the following dates with respect to the Company's status as an ASX listed entity.

Date	Event
Tuesday, 19 April 2022	Suspension date - the date upon which trading of the Company's CDIs is suspended at the close of trading
Friday, 22 April 2022	Date of delisting from the ASX

Any holder wishing to sell CDIs must do so prior to the close of trading on Tuesday 19 April 2022. If CDI holders do not sell their CDIs prior to then, their CDIs will, following delisting and the revocation of trust by CHESS Depository Nominees Pty Limited, automatically be converted into shares of common stock in the Company at a ratio of one share of common stock per CDI. Holders of shares in common stock will then only be able to sell their shares to willing purchasers in accordance with the Company's By-laws and the applicable laws of Delaware.

After the Company's CDIs have been converted into shares of common stock, Computershare Trust Company N.A, as the Company's U.S. share registrar, will despatch a holding statement to the registered address of the former CDI holder, setting out the number of new shares in common stock held registered in their name in book entry form (i.e. uncertificated).

Authorisation

This announcement was approved by Zebit's CEO Marc Schneider.

About Zebit, Inc.

ASX-listed Zebit, Inc. (ZBT: **ASX**) or ("**Zebit**") is a California based eCommerce company that is dedicated to changing the lives of over 120 million U.S. credit-challenged consumers by giving them access to a broad set of products and the ability to pay for those products in instalments over six months. Zebit was founded in 2015 and operates in all 50 States across the U.S.

For more information, visit: <https://zebit.com/>



Contacts

For investor or media enquiries:

IR@Zebit.com

Zebit's CHESSE Depository Interests (CDIs) are issued in reliance on the exemption from registration contained in Regulation S of the U.S. Securities Act of 1933 (Securities Act) for offers of securities which are made outside of the U.S. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the U.S. As a result of relying on the Regulation S exception, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the U.S. or to a U.S. person who is not a QIB for the foreseeable future except in very limited circumstances after the end of the restricted period, unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to U.S. persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a U.S. person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.