



13 April 2021

ASX RELEASE

Company Announcements Platform

Change of Addresses

Zebit Inc (ASX: **ZBT**) (**Zebit** or **Company**) advises that as of today, the Company's Australian registered office address and principal place of business will be changed to:

**C/- Clyne Corporate Advisory Pty Ltd
Suite 6.02, Level 6
28 O'Connell Street
SYDNEY NSW 2000
Tel: + 61 2 9048 8856**

**Mail to:
GPO Box 4626
Sydney NSW 2001**

This announcement was approved for release by Justin Clyne, Company Secretary.

Contact details regarding this announcement:

**Justin Clyne
+ 61 2 9048 8856
jclyne@clynecorporate.com.au**

About Zebit Inc.

Zebit is a California based eCommerce company dedicated to changing the lives of over 120 million U.S. credit-challenged consumers by giving them access to a broad set of products and the ability to pay for those products in instalments over six months with no predatory late fees or interest charges. Zebit's mission is to make online shopping inclusive of everyone, regardless of their financial history. The Company's unique business model and cutting-edge underwriting offer a one-stop shopping experience to this untapped and growing consumer base. Zebit was founded in 2015 and operates in all 50 States across the U.S. For more information visit www.zebit.com.

Zebit's CHES Depository Interests (CDIs) are issued in reliance on the exemption from registration contained in Regulation S of the U.S. Securities Act of 1933 (Securities Act) for offers of securities which are made outside of the U.S. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the U.S. As a result of relying on the Regulation S exception, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the U.S. or to a U.S. person who is not a QIB for the foreseeable future except in very limited circumstances after the end of the restricted period, unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to U.S. persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a U.S. person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.