



Market Announcement

9 February 2022

Zebit, Inc. (ASX: ZBT) – Trading Halt

Description

The securities of Zebit, Inc. ('ZBT') will be placed in trading halt at the request of ZBT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 11 February 2022 or when the announcement is released to the market.

Issued by

Samantha Cheung

Compliance Officer, Listings Compliance (Sydney)



Ms Samantha Cheung

Compliance Officer, Listings Compliance (Sydney)

ASX Compliance Pty Ltd

Request for Trading Halt

Zebit, Inc. (**Zebit** or the **Company**) (ASX: **ZBT**) hereby requests a trading halt in its securities from the ASX effective immediately pending the release of an announcement relating to the Company's proposed delisting from the official list of ASX.

The trading halt will last until the commencement of trading on the earlier of 11 February 2022 or when the announcement is released to the market.

The Company is not aware of any reason as to why the trading halt should not be granted or any further information required to be disclosed to the market regarding the trading halt.

Authorisation

Authorised on behalf of Zebit, Inc. Board by Marc Schneider, President & CEO.

About Zebit, Inc.

ASX-listed Zebit, Inc. (ZBT: ASX) or ("Zebit") is a California based, ESG eCommerce company that is dedicated to changing the lives of US credit-challenged consumers by giving them access to a broad set of products and the ability to pay for those products in instalments over six months. Zebit was founded in 2015 and operates in all 50 states across the US.

For more information, visit: <https://zebit.com/>

CONTACTS

For investor and PR enquiries, please email:

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Zebit's CHESSE Depository Interests (CDIs) are issued in reliance on the exemption from registration contained in Regulation S of the U.S. Securities Act of 1933 (Securities Act) for offers of securities which are made outside of the U.S. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the U.S. As a result of relying on the Regulation S exception, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the U.S. or to a U.S. person who is not a QIB for the foreseeable future except



**ASX Announcement
9 February 2022**

in very limited circumstances after the end of the restricted period, unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to U.S. persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a U.S. person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.