



# Market Announcement

23 October 2020

## Zebit, Inc. (ASX: ZBT) – Admission and Commencement of Official Quotation

### Description

Zebit, Inc. ('ZBT') is expected to be admitted to the Official List of ASX Limited ('ASX') today, Friday, 23 October 2020.

Official quotation of ZBT's CHESS Depository Interests ('CDIs') representing shares of common stock at a ratio of 1 CDI to 1 share of common stock, will commence at 11:00 AM AEDT on Monday, 26 October 2020.

ZBT raised \$35,000,000 pursuant to the offer under its replacement prospectus dated 13 October 2020 ('Replacement Prospectus') by the issue of 22,151,899 CDIs (equivalent 22,151,899 shares) at an issue price of \$1.58 per CDI.

### Quotation information

<b>Quoted Securities:</b>	94,287,500 CDIs
<b>CDI Ratio (If applicable)</b>	1 CDI for 1 share of common stock
<b>ASX Code:</b>	ZBT
<b>Time:</b>	11:00 AM AEDT
<b>Date:</b>	Monday, 26 October 2020
<b>ASX Trade Abbreviation:</b>	ZEBIT
<b>ISIN:</b>	AU0000109233
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	Address: c/o- National Registered agents, Inc. 160 Greentree Drive, Suite 101, Dover DE 19904, USA Phone: (888) 8448-8756 Email: <a href="mailto:ir@zebit.com">ir@zebit.com</a>
<b>Company Secretary:</b>	Kim Michelle Bradley-Ware
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street Abbotsford VIC 3067 Phone: (03) 9415 5000
<b>Balance Date:</b>	31 December
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Delaware, USA
<b>Dividend Policy:</b>	See section 6.9 of the Replacement Prospectus
<b>Activities:</b>	Sells products as an eCommerce merchant and provides the financing to financially underserved customers for those products.



---

<b>Lead Manager:</b>	Shaw and Partners Limited
<b>Underwriter:</b>	Shaw and Partners Limited
<b>ASX Restricted Securities:</b>	N/A
<b>Other Securities Not Quoted:</b>	13,424,822 options exercisable at various prices and expiring at various dates. 568,935 warrants exercisable at US\$1.00 and expiring at various dates.

---

### What do I need to do and by when?

Please refer to ZBT's Replacement Prospectus.

### Need more information?

For further information, please call the Offer Information Line on 1300 110 638 (within Australia) or +61 3 9415 4063 (outside Australia) between 8:30am and 5:00pm AEDT, Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Andrew Kabega**

Senior Adviser, Listings Compliance (Sydney)